

TAF Tapered Roller Bearings - Standard and Defender Series

Instruction Manual

These instructions must be read thoroughly before installation or operation. This instruction manual was accurate at the time of printing. Please see dodgeindustrial.com for updated instruction manuals.

WARNING: To ensure the drive is not unexpectedly started, turn off and lock-out or tag power source before proceeding. Failure to observe these precautions could result in bodily injury.

WARNING: All products over 25 kg (55 lbs) are noted on the shipping package. Proper lifting practices are required for these products.

INSTALLATION

1. Shaft must be clean, free of burrs and lubricated. File nicks from housing bases.
2. Loosen set screws in collar and slide bearings on shaft. If force is necessary, tap inner race only with a light drift. For vertical applications, locate adjusting nut on bearing so nut faces upward.
3. Position non-expansion (fixed) pillow block in correct relation to shaft and mounting surface. Tighten base hold-down bolts (use grade 8 bolts for heavy loads), then torque set screws in collar per Table 3.
4. Position expansion (floating) pillow block on mounting surface. Tighten base hold-down bolts (use Grade 8 bolts for heavy loads). Locate expansion unit in center of its axial travel or at extreme if maximum expansion is required (do not preload stop pin).

NOTE: For Defender Series bearings, displace rubber v-ring seal to allow allen wrench head to fit into set screws, then tighten to specified torque values as directed. Once torque is reached, reposition v-ring over set screws.

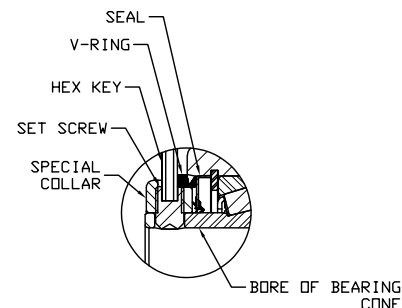


Figure 1 - V-ring displacement for Defender Series installation

WARNING: Because of the possible danger to person(s) or property from accidents which may result from the improper use of products, it is important that correct procedures be followed. Products must be used in accordance with the engineering information specified in the catalog. Proper installation, maintenance and operation procedures must be observed. The instructions in the instruction manuals must be followed. Inspections should be made as necessary to assure safe operation under prevailing conditions. Proper guards and other suitable safety devices or procedures as may be desirable or as may be specified in safety codes should be provided, and are neither provided by Dodge® nor are the responsibility of Dodge. This unit and its associated equipment must be installed, adjusted and maintained by qualified personnel who are familiar with the construction and operation of all equipment in the system and the potential hazards involved. When risk to persons or property may be involved, a holding device must be an integral part of the driven equipment beyond the speed reducer output shaft.

5. Mount a dial indicator on the shaft near the non-expansion (fixed) bearing. Place the indicator probe so that it contacts the machined surface of the S-1 Unit Housing perpendicular to that surface. See Figure 2. Note that only one face of the S-1 Unit is a machined face.
6. Zero the indicator and sweep the machined face 360°, noting the total indicator turnout (TIR).
7. If the TIR is less than or equal to the value shown on Table 4, the inner unit is properly aligned.
8. If the TIR is greater than shown on Table 4, gently tap the

machined face of the S-1 housing until the TIR is less than or equal to the value shown on Table 4. Sweep machined faces again to verify that the TIR is less than or equal to the value shown on Table 4.

9. The non-expansion (fixed) bearing is now installed. Move to the expansion (floating) bearing.
10. Do not install external grease fittings until completion of final steps below.
11. Repeat steps 6, 7, 8 and 9 for the expansion bearing.
12. The expansion (floating) bearing is now installed.

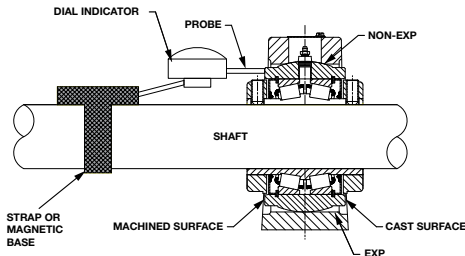


Figure 2 - Dial indicator mounting position

Table 1—Shaft tolerance (in)

Shaft size	Tolerance
Up to 1-1/2	+0.000/-0.0005
1-5/8—4	+0.000/-0.001
4-7/16—6	+0.000/-0.0015
6-7/16—8	+0.000/-0.002

Table 2—Cap bolt torque

Bore size (in)	2-bolt base		4-bolt base	
	Bolt size	Torque (ft-lbs)	Bolt size	Torque (ft-lbs)
1-7/16—1-11/16	3/8-16	24—30	—	—
1-15/16—2-3/16	7/16-14	40—50	—	—
2-7/16—2-1/2	1/2-13	60—75	1/2-13	60—75
2-11/16—3	5/8-11	120—150	5/8-11	120—150
3-7/16—3-1/2	3/4-10	208—260	3/4-10	208—260
3-15/16—4	—	—	3/4-10	208—260
4-7/16—4-1/2	—	—	7/8-9	344—430
4-15/16—5	—	—	1-8	512—640
5-7/16—6	—	—	1-8	512—640
6-7/16—7	—	—	1-8	512—640

Table 3—Set screw torque

Bore size (in)	Set screw size (in)	in-lbs
1-3/16—1-11/16	5/16	165
1-3/4—2-1/2	3/8	290
2-11/16—3-1/2	1/2	620
3-15/16—5	5/8	1325
5-7/16—6	3/4	2150
6-7/16—7	7/8	5130

Table 4—Total indicator run-out (TIR)

Shaft size (in)	TIR (in)
1-7/16	0.0030
1-11/16	0.0035
1-15/16	0.0040
2-3/16	0.0040
2-7/16—2-1/2	0.0045
2-11/16—3	0.0055
3-7/16—3-1/2	0.0065
3-15/16—4	0.0070
4-7/16—4-1/2	0.0080
4-15/16—5	0.0085
5-17/16—6	0.015
6-7/16—7	0.020

FITTING OR REPLACING A UNIT IN A PILLOW BLOCK

1. Up to 5" bore, match marks have been stamped on the mating faces of the cap and base of each outer housing. Over 5" bore match mark cap and base of each outer housing before removing cap. When reassembling pillow block make sure match marks on cap and base match. At this time do not remove shims found between the cap and base.
2. Lubricate bearing seat on the cap and on the base of the outer housing with an anti-sieze compound.
3. Fit each unit to its outer housing before carrying out Step 7. Place the unit in the pillow block base and install cap. Tighten cap bolts to specified torque in Table 2.
4. Add or remove shims between cap and base as required to obtain snug fit of unit in outer housing with cap bolts tightened to specified torque in Table 2.
5. Check fit by prying against lubrication stud in unit through the lubrication hole in housing cap with a screwdriver or small pinch bar depending upon size of the pillow blocks.
6. The effort required to turn the shaft should be the same before and after bolting bearings to the support.
7. The snug fit becomes a matter of judgement. A loose or sloppy fit may allow a unit mount to move in its outer housing thus wearing the mating surfaces. Too tight a fit will not allow the unit to move and compensate for misalignment and for shaft deflection caused by belt pull and dead weight.
8. Install bearings per installation instructions contained in this manual.

LUBRICATION GUIDELINES

This bearing is factory lubricated to one-third full with a lithium or lithium-complex grease which is suitable for most applications. However, extra protection is necessary if the bearing is subjected to excessive moisture, dust, corrosive vapor or other harsh environments. In these cases, the bearing should contain as much grease as speed will permit (a full bearing with consequent slight leakage through the seal is the best protection against contaminant entry).

For relubrication, select a grease that is compatible with a lithium

or lithium complex grease. The following table is a general guide for normal operating conditions. However, some situations may require a change in lubricating periods as dictated by experience.

Normal operation—This bearing has been greased at the factory and is ready to run. The following table is a general guide for re-lubrication. However, certain conditions may require a change of lubricating periods as dictated by experience. See “High Speed Operation” and “Operation in Presence of Dust, Water or Corrosive Vapors” sections.

High speed operation—High speed operation is 70% of maximum catalog speed and above. In the higher speed ranges too much grease will cause overheating. The amount of grease that the bearing will take for a particular high speed application can only be determined by experience. See “Operating Temperature” section. If excess grease in the bearing causes overheating, it will be necessary to remove grease fitting (also drain plug when furnished) to permit excess grease to escape. The bearing has been greased at the factory and is ready to run. When establishing a re-lubrication schedule, note that a small amount of grease at frequent intervals is preferable to a large amount at infrequent intervals.

Operation in presence of dust, water or corrosive vapors—Under these conditions the bearing should contain as much grease as speed will permit, since a full bearing with consequent slight leakage is the best protection against entrance of foreign material. In the higher speed ranges too much grease will cause overheating— see “High Speed Operation” section. In the lower speed ranges it is advisable to add extra grease to a new bearing before putting into operation. Bearings should be greased as often as necessary (daily if required) to maintain a slight leakage at the seals.

Operating temperature—Abnormal bearing temperature may indicate faulty lubrication. Normal temperature may range from a few degrees up to 100 °F above ambient, depending on bearing size, speed, loading and environmental conditions. Unusually high temperature, in this range, accompanied by excessive leakage of grease indicates too much grease. In the circumstances that there is excess grease in the bearing, remove the grease fitting to allow the excess grease to purge. When purging ceases, wipe excess grease with a clean rag and screw fitting back into the bearing. High temperature with no grease showing at the seals particularly if the bearing seems noisy, usually indicates too little grease. Normal temperature and a slight showing of grease at the seals indicate proper lubrication.

LUBRICATION GUIDE

Read preceding paragraphs before establishing lubrication schedule.

Table 5– Suggested lubrication period in weeks

Hours run per day	1-250 RPM	251-500 RPM	501-750 RPM	751-1000 RPM	1001-1500 RPM
8	12	12	10	7	5
16	12	7	5	4	2
24	10	5	3	2	1

Lubrication recommendations are intended for standard products applied in general operating conditions. For modified products, high temperature environments and other anomalous applications, contact product engineering at +1 864 284 5700.

Kind of grease—Many ordinary cup greases will disintegrate at speeds far below those at which Dodge bearings will operate successfully if proper grease is used. Dodge bearings have been lubricated at the factory with an NLGI #2 lithium complex base

grease. Dodge bearings greater than 5” shaft size have been lubricated with an NLGI #2 EP additive lithium base grease. Re-lubricate with lithium-base or lithium complex-base grease, or a grease which is compatible with original lubricant and suitable for roller bearing service. In unusual or doubtful cases the recommendation of a reputable grease manufacturer should be secured.

Storage or special shutdown—If exposed to wet or dusty conditions or to corrosive vapors, extra protection is necessary. Add grease until it shows at the seals; rotate the bearing to distribute grease; cover the bearing. After storage or idle period, add a little fresh grease before running. During long idle periods, rotate shaft at least once a month.

Special operating conditions—Refer acid, chemical, extreme or other special operating conditions to your local representative.

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